

Balance Sheet

NGV Global Group, Inc.

As of February 28, 2023

Account	Feb 28, 2023
Assets	
Current Assets	
Cash and Cash Equivalents	
FCB Business 3827	0.01
First Capital Bank of Texas	10.00
MapleMark Business Checking	624.71
Origin Business Checking 7942	221.00
TD Ameritrade Pledged Account	103.78
Total Cash and Cash Equivalents	959.50
Accounts Receivable	1,350.00
Contractor Advances	22,000.00
Due from Shareholder	5,220,769.07
Parts Inventory	4,792.07
Prepayments	195,676.91
Vehicle Inventory	2,887,940.52
Total Current Assets	8,333,488.07
Intercompany Accounts	
I/C Due To / Due Fr HR & Admin/Global	15,201,295.85
I/C Due To / Due Fr Int Veh/Global	(100,810.00)
I/C Due to / Due Fr NGL/Global	4,264,043.29
I/C Due to / Due Fr NGL/NGVT	(38,204.94)
I/C Due To / Due Fr NGS RE Holding/Global	32,800.36
I/C Due To / Due Fr NGS/Global	1,671,345.34
I/C Due to / Due Fr NGVT/Global	3,544,049.48
I/C Due To / Due Fr Wing/Global	(16,560.90)
I/c Due To / Fr DDVI / Global	240,205.00
I/C Due To / Fr DDVII/Global	27,573.61
I/C Due To / Fr Far NW Dallas Dev/Global	(410,000.00)
I/C Due To / Fr ISVL/Global	8,717.44
I/C Suspense Acct	7,600.00
Total Intercompany Accounts	24,432,054.53
Fixed Assets	
Equipment and machinery	325,100.00
Leasehold improvements	3,095,240.08
Less Accumulated Amortization	(1,009,250.64)
Less Accumulated Depreciation	(395,921.78)
Office Equipment	111,737.53
Vehicles and Transportation Equipment	(108,800.00)
Total Fixed Assets	2,018,105.19
Long Term Assets	
Construction in progress	394,920.85
Deferred Tax Asset	2,695,055.00
Escrow deposits	29,000.00
Investment - Natural Gas Real Estate Holdings, Inc.	1,050,000.00
Investment - NGV Logistics, Inc.	42,000.00
Investment - NGV Texas, Inc.	93,500.00
Right of use asset	7,569,380.00
Total Long Term Assets	11,873,855.85
Total Assets	46,657,503.64

Liabilities and Equity

Liabilities	
Current Liabilities	
Accounts Payable	1,182,316.18
Accrued interest payable	11,838.27
Capitalized Lease Obligation - Current	1,256,041.73
Deferred Tax Liability	(1,467,123.00)
Due from Far NW Dallas Dev. II LLC	3,366,873.88
Due from North Dallas Development, LLC	(31,050.00)
Due to Northwest Dallas Development I, LLC	1,522,550.00
Due to Shareholder(s)	5,855,808.17
Payable to Comdata	(161,746.11)

Balance Sheet

NGV Global Group, Inc.

As of February 28, 2023

Account	Feb 28, 2023
Rounding	(56.00)
Sales Tax	(1,193.47)
Total Current Liabilities	11,534,259.65
Long Term Liabilities	
Capitalized Lease Obligation - Non Current	5,559,051.43
MapleMark Bank Loan	2,529,937.50
Note Payable - FCB (NGV GG)	1,643,888.26
Note Payable - Friendly Cheverolet Financing	1,270,254.73
Note Payable - Olathe F650s Financing	1,306,760.00
Total Long Term Liabilities	12,309,891.92
Total Liabilities	23,844,151.57
Equity	
Common Stock (NGV Global)	2,000.00
Current Year Earnings	(313,546.73)
Paid-in capital in excess of par	1,148,804.24
Retained Earnings	21,976,094.56
Total Equity	22,813,352.07
Total Liabilities and Equity	46,657,503.64

Notes:

Amounts are unaudited and per the Company's internal accounting records.

I/C balances are unverified and may not balance between entities.

I/C asset accounts have been separated out from current assets.

Income Statement

(Profit and Loss)

NGV Global Group, Inc.

For the month ended February
28, 2023

Account	Feb 2023
Gross Profit	0.00
Operating Expenses	
Bank Service Charges	95.00
Consulting & Accounting	6,894.56
Depreciation	20,230.45
General Expenses	885.40
Note Interest Expense	6,943.80
Penalties and Fines	49.98
Rent	43,814.06
Telephone & Internet	13,102.98
Utilities	7,602.03
Total Operating Expenses	99,618.26
Operating Income	(99,618.26)
Net Income	(99,618.26)

Notes:

Amounts are unaudited and per the Company's internal accounting records.

Part 7(a) - Payments for prepetition insurance policies and related agreements continue to be made postpetition in the ordinary course of business

MOR Part 7 (c and g) Debtor entities routinely pay affiliate entities for allocable share of overhead and employee expenses; debtors have obtained and repaid short-term affiliate loans in the ordinary course of business to meet operating expenses.



3900 SOUTH SONCY AMARILLO, TEXAS 79119

ADDRESS SERVICE REQUESTED

>002296 3105683 0001 92227 10Z

00560028
0302

NGV GLOBAL GROUP INC
FARROUKH ZAIDI
10733 SPANGLER RD
DALLAS TX 75220-7101



NGV GLOBAL GROUP INC

Page 1 of 6

Customer Number:XXXXXXXX0674

Managing Your Accounts

Branch Name LBJ Freeway Branch

Mailing Address 5580 LBJ Freeway
Ste 100

Dallas, TX 75240



Website FCBTexas.com



Email customerservice@fcbtexas.com

Phone 844-FCB-TEXAS
844-322-8392

Happy Easter!

Please remember, TellerConnect services will be closed
Sunday, April 9, 2023 in observance of the Easter holiday.

FCBTexas.com | 844.322.8392

Summary of Accounts

Managing your accounts at FirstCapital has never been so easy! With online banking you can check balances, make transfers between accounts, pay bills online and so much more! Take control of your banking, enroll today at fcbtexas.com.

Account Type	Account Number	Ending Balance
1ST COMMERCIAL CKING	XXXXXXXX0674	\$10.00



3900 SOUTH SONCY AMARILLO, TEXAS 79119

Customer Number:XXXXXXXXX0674

Stay Informed of Important Updates!

Stay informed by ensuring your contact information is up to date within Online Banking. Log into Online Banking to edit your profile information such as your email address and phone number. If you've moved, you can also complete a **Change of Address** form on our website.



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1ST COMMERCIAL CKING-XXXXXXXXX0674

Account Summary

Date	Description	Amount
02/01/2023	Beginning Balance	\$3,000.00
	8 Credit(s) This Period	\$190,216.33
	10 Debit(s) This Period	\$193,206.33
02/28/2023	Ending Balance	\$10.00

Deposits

Date	Description	Amount
02/06/2023	Business Online Transfer from [REDACTED]	\$7,000.00
02/06/2023	Business Online Transfer from [REDACTED]	\$10,000.00
02/06/2023	Business Online Transfer from [REDACTED]	\$78,564.04
02/06/2023	Business Online Transfer from [REDACTED]	\$88,135.00
02/08/2023	Business Online Transfer from [REDACTED]	\$416.00
02/09/2023	Business Online Transfer from [REDACTED]	\$521.95
02/13/2023	Business Online Transfer from [REDACTED]	\$4,879.34
02/17/2023	MERCHANT DEPOSIT	\$700.00

Other Debits

Date	Description	Amount
02/06/2023	Outgoing Wire OSI 2001 Manana Dr. LLC [REDACTED]	\$28,514.06
02/06/2023	Outgoing Wire OSI 10737 Spangler Rd. LI [REDACTED]	\$59,620.31
02/06/2023	Business Online Transfer to [REDACTED]	\$78,564.04
02/07/2023	Public Storage I RENTAL [REDACTED]	\$166.00
02/08/2023	QUARTERLY FEE PAYMENT 0000	\$250.00
02/09/2023	ATMOS ENERGY RCR UTIL PYMT [REDACTED]	\$522.58
02/15/2023	TARA ENERGY LLC DEBITDEBIT XXXXXX0129	\$4,879.34
02/21/2023	Business Online Transfer to [REDACTED]	\$690.00

Checks Cleared

Check Nbr	Date	Amount	Check Nbr	Date	Amount
1589	02/03/2023	\$10,000.00	1591*	02/07/2023	\$10,000.00

* Indicates skipped check number

Daily Balances

Date	Amount	Date	Amount	Date	Amount
02/03/2023	-\$7,000.00	02/07/2023	-\$165.37	02/09/2023	\$0.00
02/06/2023	\$10,000.63	02/08/2023	\$0.63	02/13/2023	\$4,879.34

1ST COMMERCIAL CKING-XXXXXXXXX0674 (continued)

Daily Balances (continued)

Date	Amount	Date	Amount	Date	Amount
02/15/2023	\$0.00	02/17/2023	\$700.00	02/21/2023	\$10.00

Overdraft and Returned Item Fees

	Total for this period	Total year-to-date	Previous year-to-date
Total Overdraft Fees	\$0.00	\$0.00	\$280.00
Total Returned Item Fees	\$0.00	\$0.00	\$70.00

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3900 SOUTH SONCY AMARILLO, TEXAS 79119

ADDRESS SERVICE REQUESTED

>001611 3097140 0001 92227 10Z

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0302
NGV GLOBAL GROUP INC
10733 SPANGLER RD
DALLAS TX 75220-7101

**Statement Ending 02/28/2023**

NGV GLOBAL GROUP INC

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Customer Number:XXXXXXXX3827

Managing Your Accounts

Branch Name LBJ Freeway Branch

Mailing Address 5580 LBJ Freeway
Ste. 100
Dallas, TX 75240

Website FCBTexas.com



Email customerservice@fcbtexas.com

Phone 844-FCB-TEXAS
844-322-8392

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Account Type	Account Number	Ending Balance
1ST COMMERCIAL CKING	XXXXXXXX3827	\$0.01

PLEASE NOTIFY US IN WRITING OF CHANGE OF ADDRESS.



3900 SOUTH SONCY AMARILLO, TEXAS 79119

Statement Ending 02/28/2023

NGV GLOBAL GROUP INC

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Customer Number:XXXXXXXX3827

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1ST COMMERCIAL CKING-XXXXXXXX3827

Account Summary

Date	Description	Amount
02/01/2023	Beginning Balance	\$0.01
	0 Credit(s) This Period	\$0.00
	0 Debit(s) This Period	\$0.00
02/28/2023	Ending Balance	\$0.01

Overdraft and Returned Item Fees

	Total for this period	Total year-to-date	Previous year-to-date
Total Overdraft Fees	\$0.00	\$0.00	\$0.00
Total Returned Item Fees	\$0.00	\$0.00	\$0.00

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JPMorgan Chase Bank, N.A.
P O Box 182051
Columbus, OH 43218 - 2051

February 01, 2023 through February 28, 2023

Account Number: [REDACTED] 7383

CUSTOMER SERVICE INFORMATION

Web site: www.Chase.com
Service Center: 1-877-425-8100
Para Espanol: 1-888-622-4273
International Calls: 1-713-262-1679



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NGV GLOBAL GROUP, INC.
DBA NGV GLOBAL GROUP INC
10733 SPANGLER RD
DALLAS TX 75220-7101



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We're changing how we charge fees for ACH Payment Services

On March 1, 2023 we'll remove the \$25 ACH Payments Monthly Fee, and you'll only pay when you use the services.

Here's how the fees will change:

Starting March 1:

No monthly fee for ACH Payment Services

For standard ACH Payments - Transaction fees will change to:

First 10 payments each month: \$2.50 each
After that, each payment costs \$0.15 each

Transaction fees for Real Time Payments and Same Day ACH will not change.

If you have questions, please call the number on this statement. We appreciate your business.

CHECKING SUMMARY

Chase Platinum Business Checking

	INSTANCES	AMOUNT
Beginning Balance		\$0.00
Deposits and Additions	1	95.00
Fees	1	-95.00
Ending Balance	2	\$0.00

Your Chase Platinum Business Checking account provides:

- No transaction fees for unlimited electronic deposits (including ACH, ATM, wire, Chase Quick Deposit)
- 500 debits and non-electronic deposits (those made via check or cash in branches) per statement cycle
- \$25,000 in cash deposits per statement cycle
- Unlimited return deposited items with no fee

There are additional fee waivers and benefits associated with your account – please refer to your Deposit Account Agreement for more information.

DEPOSITS AND ADDITIONS

DATE	DESCRIPTION	AMOUNT
02/10	Online Transfer From Chk ...5287 Transaction#: [REDACTED]	\$95.00
Total Deposits and Additions		\$95.00



February 01, 2023 through February 28, 2023

Account Number: [REDACTED] 7383

FEES

DATE	DESCRIPTION	AMOUNT
02/03	Service Charges For The Month of January	\$95.00
Total Fees		\$95.00

DAILY ENDING BALANCE

DATE	AMOUNT
02/03	-\$95.00
02/10	0.00

SERVICE CHARGE SUMMARY

Monthly Service Fee	\$95.00
Other Service Charges	\$0.00
Total Service Charges	\$95.00 Will be assessed on 3/3/23

As an added benefit of your Chase Private Client Checking account, you can avoid a monthly service fee on your Chase Platinum Business Checking account in the future by maintaining an average ledger balance of \$50,000.00 or more in business deposits and investments.

See your Account Rules and Regulations or stop in to see a banker today to find out more.

SERVICE CHARGE DETAIL

DESCRIPTION	VOLUME	ALLOWED	CHARGED	PRICE/ UNIT	TOTAL
Monthly Service Fee					
Monthly Service Fee	1			\$95.00	\$95.00
Subtotal Other Service Charges (Will be assessed on 3/3/23)					\$95.00

ACCOUNT [REDACTED] 7383

Monthly Service Fee	
Monthly Service Fee	1

IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC FUNDS TRANSFERS:

Call us at 1-866-564-2262 or write us at the address on the front of this statement immediately if you think your statement or receipt is incorrect or if you need more information about a transfer listed on the statement or receipt.

For personal accounts only: We must hear from you no later than 60 days after we sent you the FIRST statement on which the problem or error appeared. Be prepared to give us the following information:

- Your name and account number;
- A description of the error or the transaction you are unsure about, and why you think it is an error or want more information; and
- The amount of the suspected error.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days (or 20 business days for new accounts) to do this, we will credit your account for the amount you think is in error so that you will have use of the money during the time it takes us to complete our investigation.

For business accounts, see your deposit account agreement or other applicable agreements that govern your account for details.

IN CASE OF ERRORS OR QUESTIONS ABOUT NON-ELECTRONIC FUNDS TRANSFERS: Contact us immediately if your statement is incorrect or if you need more information about any non-electronic funds transfers on this statement. For more details, see your deposit account agreement or other applicable agreements that govern your account.

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